

**ESTIMATED PROJECT OR REFINANCING COSTS**

Land acquisition \_\_\_\_\_  
 New building construction \_\_\_\_\_  
 Business acquisition \_\_\_\_\_  
 Land and building acquisition \_\_\_\_\_  
 Building or leasehold improvements/repairs \_\_\_\_\_  
 Acquisition of machinery/equipment \_\_\_\_\_  
 Acquisition of furniture/fixtures and signs \_\_\_\_\_  
 Inventory purchase \_\_\_\_\_  
 Working capital (including accounts payable) \_\_\_\_\_  
 Payoff bank loan \_\_\_\_\_  
 Other debt payment \_\_\_\_\_  
 Engineering/architectural fee \_\_\_\_\_  
 SBA guarantee fee \_\_\_\_\_  
 Closing costs \_\_\_\_\_  
 Franchise fee (if applicable) \_\_\_\_\_  
 Vehicle \_\_\_\_\_  
 Miscellaneous include: deposits, permits, and legal \_\_\_\_\_  
**TOTAL ESTIMATED PROJECT AMOUNT** \_\_\_\_\_  
**LESS OWNERS' CASH/EQUITY TO BE INJECTED\*** \_\_\_\_\_  
**LESS SELLER CARRY BACK (IFF APPLICABLE)** \_\_\_\_\_  
**TOTAL LOAN REQUESTED FOR PROJECT** \_\_\_\_\_

LOAN TERM REQUESTED     5 YEAR                       7 YEAR                       10 YEAR                       OTHER

Do you own any franchises now? Name: \_\_\_\_\_ How many: \_\_\_\_\_ How long in operation: \_\_\_\_\_  
 Who will run location day-by-day? \_\_\_\_\_  
 Principals that will continue their present employment or current income:  
 Name: \_\_\_\_\_ Annual Income: \_\_\_\_\_ Type of proof provided: \_\_\_\_\_

**BUSINESS DEBT SCHEDULE**

(Existing debt if you own a business now and/or list other debt this business will have)

**Company Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

This schedule should contain loans for contracts and notes payable not accounts payable or accrued liabilities.

Creditor Name/Address	Original Amount	Original Amount	Present Balance	Interest Rate	Monthly Payments	Maturity Date	Collateral or Security	Current or Delinquent

\*TOTAL PRESENT BALANCE: \_\_\_\_\_  
 \*Total must agree with balance shown on Interim Financial Statement

Borrower: \_\_\_\_\_  
 Please Print Name                      By: \_\_\_\_\_ Title: \_\_\_\_\_